

Ref. No.: AUSFB/SEC/2023-24/60

Date: May 22, 2023

To,

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| National Stock Exchange of India Ltd. Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai 400051, Maharashtra. NSE Symbol: AUBANK | BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400001, Maharashtra. Scrip Code: 540611 |
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Dear Sir/Madam,

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)

Pursuant to Regulation 30 read with point 15 of Para A of Part A of Schedule III of the Listing Regulations, we submit here below the details of Analysts/Institutional Investors meet:

| Sr. No. | Investor/Analyst | Date | Mode | Location |
|----------------|--|--------------|-------------|-----------------|
| 1 | BofA 2023 APAC Financial, Real Estate Equity and Credit Conference | May 25, 2023 | Virtual | N.A. |
| 2 | Kotak – BFSI Forum 2023 | May 25, 2023 | Physical | Mumbai |

List of participants will be submitted post Investor meet.

No Unpublished Price Sensitive Information is proposed to be shared during the meeting(s)/call(s).

In compliance of regulation 46(2)(o) of the Listing Regulations, the information is being hosted on the Bank's website at www.aubank.in.

This is for your information and records.

Yours faithfully,

For AU SMALL FINANCE BANK LIMITED

Manmohan Parnami
Company Secretary and Compliance Officer
Membership No.: F9999
investorrelations@aubank.in

Registered Office

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